

Peace of Mind Begins with a Plan



1671 Mound Street Sarasota, Florida 34236 (941) 914-6000 www.LifeLawFirm.com

Wills & Trusts • Asset Protection • Probate Veterans Benefits • Medicaid Benefits Powers of Attorney • Estate Planning

Your Legal Documents...Will They Work in Florida?

Successful Estate Planning requires periodic fine tuning to ensure that your legal documents work the way you want them to and when you need them the most. Changes in your personal circumstances, health, financial situation, location, tax planning, and testamentary intentions have a direct impact on your estate plan and its ability to achieve your goals. This is why we encourage a comprehensive review of your legal documents on a regular basis. Our goal is to offer you the peace of mind that your wishes to protect you, your loves ones, and your assets will be fulfilled.

10 Reasons to Update your Estate Plan:

- Move to a new State 1.
- **Changes in State or** 2. **Federal Laws**
- Retirement 3.
- 4. Changes in Beneficiaries, **Advisors or Family**
- **Change in Marital Status** 5.

- **Death of a Spouse** 6.
- **Change in Financial Status** 7.
- **Birth of Grandchildren** 8.
- **Changes in Charitable or** 9. **Gifting Intentions**
- 10. Changes in your Health

Consultations are Always Free!



Elder Law Attorney – Kevin received his Juris Doctorate from Georgetown University Law Center and has been practicing law since 1990. He licensed to practice law in both Florida and Washington, DC and is Accredited by the Department of Veterans Affairs. He is a member of The Florida Bar, American Academy of Estate Planning Attorneys, National Academy of Elder Law Attorneys, National Elder Law Foundation, Florida Academy of Elder Law Attorneys, and the Life Planning Law Firms Association. Kevin is also a Certified Public Accountant and a member of the Florida Institute of Certified Public Accountants. Kevin Pillion, Esq. recently obtained his Certification in Elder Law (CELA®) from the National Elder Law Foundation. The National Elder Law Foundation is the only national organization approved by the American Bar Association to offer certification in the areas of Elder Law and Special Needs Law. A certification in Elder Law provides assurance to the public that the attorney has an

in-depth working knowledge of all the legal issues that impact the elderly and their families.